



# USDA TURKEY MARKET NEWS REPORT

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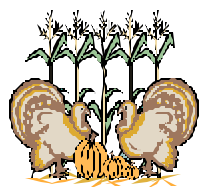
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### **DOMESTIC MARKET HIGHLIGHTS**

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading was reported. Demand was fair for the light to fully adequate offerings. Trading was slow to moderate on bulk parts and meats to start the week. Demand was light to moderate. Offerings were mixed.

### **EXPORT MARKET HIGHLIGHTS**

Trading was slow and centered on light volumes of thigh meat and tom drums, balance inactive. Buyers taking a wait and see attitude toward the market and purchasing product on a limited basis. Demand was light for the adequate supplies.

### **SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-119

### **LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	72-80
FROZEN TURKEYS Y TOMS 28# & UP	75-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-80

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	66-68	-	-	-
CENTRAL REGION 4/	66-67	-	-	-
WESTERN REGION 5/	66-67	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	66-68	-	-	-
CENTRAL REGION 4/	65.5-67	-	-	-
WESTERN REGION	66-67	-	-	-

### **FORWARD SHIPMENTS 6/**

<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### **OPEN COMMITMENTS 7/**

<b>VOLUME (000)</b>	<b>DEL. PER</b>
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN** (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 MARCH, 2006.

The market tone on tom 2-joint wings was steady to instances weak, balance of tom bulk parts mostly steady. Demand light to instances moderate. Offerings of tom 2-joint wings adequate to sometimes ample with some weakness noted into export channels while sellers try to hold prices steady for domestic deliveries, balance of tom bulk parts light to adequate. Some processors in the Midwest noted problems running early week processing schedules due to ramifications of a major storm. Trading slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	116.00	240
BREASTS, 4-8 LBS GRADE A—FRESH 2/	145.00		145.00	33
BREASTS, 4-8 LBS PLANT GRADE 2/	103.00-104.00		103.67	120
DRUMSTICKS, TOM		F	43.34	135
DRUMSTICKS, TOM—FRESH		F	45.00	30
DRUMSTICKS, HEN		F	44.00	23
WINGS, FULL-CUT, TOM		F	25.09	88
WINGS, FULL-CUT, HEN		F	28.00	20
WINGS, V-TYPE, TOM		F	40.00	2
WINGS, V-TYPE, HEN		R	108.67	60
NECKS, TOM		F	34.00	4
NECKS, HEN		W	34.43	92
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	165.59	572
THIGH MEAT		F	77.00	40
THIGH MEAT—FRESH		F	77.00	20
BREAST TRIM MEAT		F	114.66	146
SCAPULA MEAT		F	110.77	142
TENDERLOINS				
DESTRAPPED TENDERS		F	164.00	80
DESTRAPPED TENDERS—FRESH		F	167.00	8
WING MEAT WITH SKIN		R	70.00	40
MECHANICALLY SEPARATED 4/		R	21.00	40
MECHANICALLY SEPARATED—FRESH 4/	21.00		21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	46.00		46.00	120
WINGS FULL-CUT - TOMS		W	25.00	54
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		W	20.17	120
THIGH MEAT - FROZEN	74.00		74.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.